

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

MAY 01 2001

MICHAEL N. MULBY, CLERK OF COURT

IN RE:
TRI-UNION DEVELOPMENT
CORPORATION,
Tax I.D. No. 76-0503660

DEBTOR.

§
§ CASE NO. 00-32498-H4-11
§ (CHAPTER 11)
§
§
§

**ORDER DENYING EXPEDITED JOINT MOTION OF CREDIT LYONNAIS NEW
YORK BRANCH AND THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS TO TERMINATE EXCLUSIVITY PROVISION IN DEBTOR'S
CONFIDENTIALITY AGREEMENTS WITH POTENTIAL PURCHASERS**

On April 18, 2001 came on for a continued hearing the Expedited Joint Motion of Credit Lyonnais New York Branch and the Official Committee of Unsecured Creditors to Terminate Exclusivity Provision in Debtor's Confidentiality Agreements with Potential Purchasers (the "Motion"), filed by Credit Lyonnais New York Branch ("Credit Lyonnais") and the Official Committee of Unsecured Creditors (the "Committee," and together with Credit Lyonnais, the "Movants"), as well as the Objection thereto filed by Tri-Union Development Corporation (the "Debtor"). After consideration of the pleadings on file, the evidence presented at the hearing, and the arguments of counsel, the Court finds that the Motion should be denied without prejudice. It is therefore

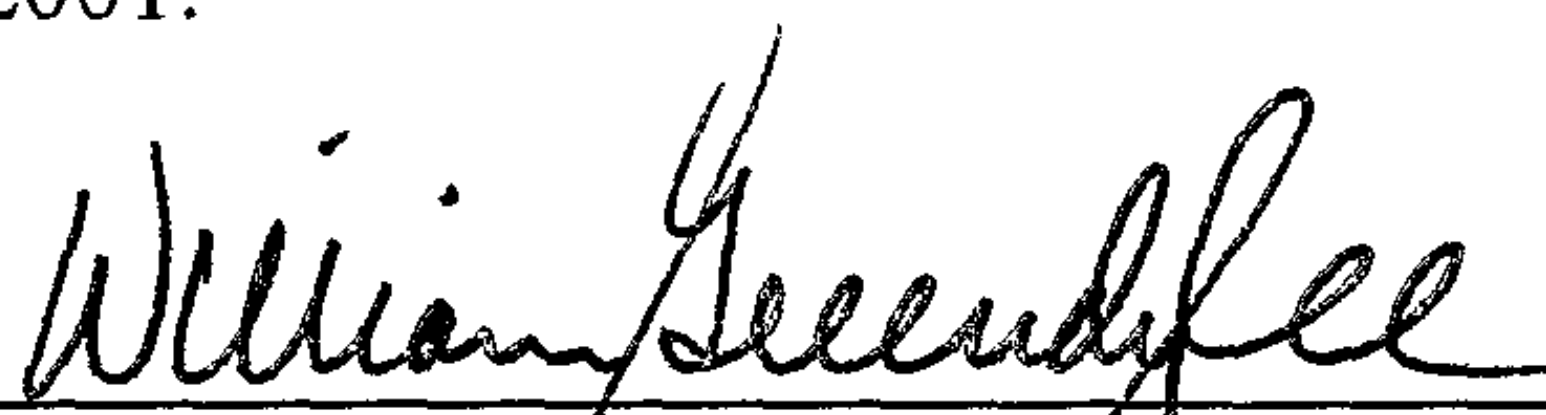
ORDERED that the Motion is denied without prejudice to the rights of Credit Lyonnais or the Committee to seek relief similar or identical to the relief requested in the Motion at a later date; and it is further

ORDERED that nothing herein shall be construed to limit, restrict, or in any way affect the relief already granted to Credit Lyonnais, the Committee, and Aquila Energy Marketing Corporation in the Interim Order Regarding Expedited Joint Motion of Credit Lyonnais New York Branch and

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the Official Committee of Unsecured Creditors to Terminate Exclusivity Provision in Debtor's Confidentiality Agreements with Potential Purchasers (the "Interim Order"), entered on the Court's docket on April 9, 2001.

Signed this 27th day of April, 2001.



THE HONORABLE WILLIAM GREENDYKE
UNITED STATES BANKRUPTCY JUDGE

APPROVED AS TO FORM:

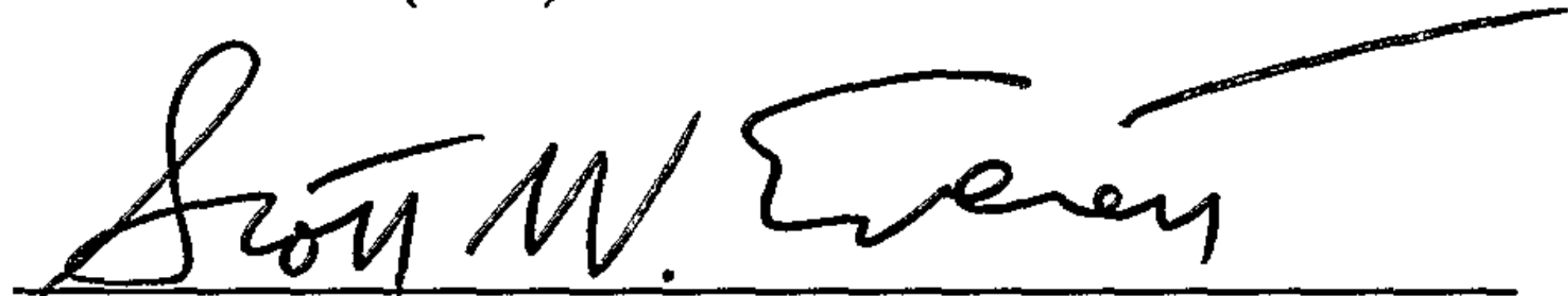
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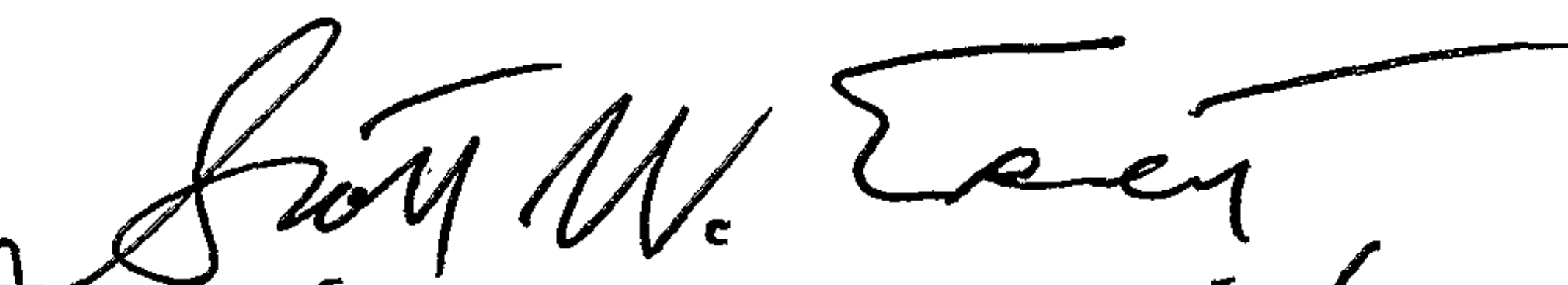
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